



**SUMMARY OF SUBSIDIARIES'
FINANCIAL STATEMENTS
FOR THE YEAR ENDING
31 DECEMBER 2018**

18

(EUR thousand)	DeA Capital Partecipazioni	DeA Capital Alternative Funds SGR	DeA Capital Real Estate SGR
Non-current assets	98,241	3,017	125,213
Current assets	1,490	20,178	44,832
Available-for-sale financial assets - non-current portion	-	-	-
Consolidated assets	99,731	23,195	170,045
Shareholders' equity	96,594	11,984	141,873
Non-current liabilities	2,859	2,551	2,835
Current liabilities	278	8,660	25,337
Consolidated liabilities	99,731	23,195	170,045
Alternative asset management fees	-	23,483	-
Service revenues	-	-	39,768
Other investment income/charges	116	18	(4,500)
Other income	8	56	1
Personnel costs	49	(9,861)	(16,339)
External service costs	(503)	(4,289)	(7,814)
Depreciation and amortisation	-	(157)	(2,127)
Other charges	(81)	(273)	(2,966)
Financial income	8	57	3
Financial charges	-	(20)	(39)
Taxes	138	(2,887)	(2,351)
Profit/(loss) for the period from held-for-sale operations	-	-	-
Net profit/(loss)	(265)	6,127	3,636